

## MASSACHUSETTS PORT AUTHORITY

### Notice of Public Hearing

Notice is hereby given that the Massachusetts Port Authority (“*Massport*”) will hold a public hearing on August 9, 2019 at 9:30 a.m. in the Administration & Finance Conference Room at its executive offices, located at One Harborside Drive, East Boston, Massachusetts, to consider a plan of finance including the issuance of its Special Facilities Revenue Bonds (BOSFUEL Project), Series 2019 (AMT) (the “*BOSFUEL Bonds*”).

The BOSFUEL Bonds will be issued in an aggregate principal amount not to exceed \$175,000,000 and the proceeds will be loaned by Massport to BOSFUEL Corporation (“*BOSFUEL*”) to finance (i) costs incidental to the issuance of the BOSFUEL Bonds; (ii) a deposit to a debt service reserve fund to secure the BOSFUEL Bonds; (iii) capitalized interest on the BOSFUEL Bonds; iv) redemption of approximately \$86,400,000 of Massport’s outstanding Special Facilities Revenue Bonds (BOSFUEL Project), Series 2007 (the “*2007 Bonds*”); and (v) all or a portion of certain capital improvements to, additions to, equipment for, and related costs for development and redevelopment of the fuel storage and distribution system at Boston-Logan International Airport (“*Logan Airport*”), located in East Boston and Winthrop, Massachusetts, including, but not limited to, a wastewater treatment facility, fuel farm modifications, variable frequency drives, fire protection modifications, hydrant system modifications, a new fuel storage tank and associated equipment, and replacement of or construction of new underground piping and hydrant pits, and other capital expenditures relating to the construction, renovation, rehabilitation, demolition, repair, improvement, design or modification of the Logan Airport fuel storage and distribution system

All improvements, additions, equipment and related items financed or refinanced with the proceeds of the BOSFUEL Bonds will be owned by Massport and leased to BOSFUEL and the BOSFUEL Bonds will not constitute a debt or pledge of the faith and credit of The Commonwealth of Massachusetts or any subdivision thereof, but will be payable solely from rentals paid by BOSFUEL.

The public hearing will be conducted in a manner that provides a reasonable opportunity to be heard for all persons with view on the issuance of the BOSFUEL Bonds or the location and nature of the projects. Any person seeking additional information regarding the projects to be financed or refinanced with the proceeds of the BOSFUEL Bonds should contact Anna M. Tenaglia, Deputy Director of Administration and Finance, at (617) 568-1037 or [atenaglia@massport.com](mailto:atenaglia@massport.com) or <https://www.massport.com/massport/community/public-notices/>. Any person wishing to comment on the issuance of the BOSFUEL Bonds or the projects to be funded or refinanced with the proceeds of the BOSFUEL Bonds may appear and speak at the hearing or submit comments in writing, addressed to Michael Grieco, Assistant Secretary-Treasurer, One Harborside Drive, Suite 200S, East Boston, MA 02128 and Tim Massimiano, JetBlue Airways, at [timothy.massimiano@jetblue.com](mailto:timothy.massimiano@jetblue.com). Persons appearing in person should allow ten minutes to be escorted from the security desk to the hearing. In accordance with the Americans with Disabilities Act, any person needed a special accommodation to participate in this hearing should contact Anna M. Tenaglia not less than three (3) days before the hearing.

LISA S. WIELAND, Chief Executive Officer and Executive Director