

MASSACHUSETTS PORT AUTHORITY

Notice of Public Hearing

Notice is hereby given that the Massachusetts Port Authority (“*Massport*”) will hold a public hearing on January 18, 2019 at 1:00 p.m. in the Administration & Finance Conference Room at its executive offices, located at One Harborside Drive, East Boston, Massachusetts, to consider a plan of finance including the issuance of its Revenue Bonds, Series 2019A (AMT) (the “*Series 2019A Bonds*”). The Series 2019A Bonds will be issued in an aggregate amount not to exceed \$400,000,000 and applied by Massport to finance (i) costs incidental to the issuance of the Series 2019A Bonds, (ii) a deposit to the common debt service reserve fund to secure the Series 2019A Bonds, and (iii) the current refunding of approximately \$197,775,000 of Massport’s outstanding Special Facilities Revenue Bonds (Delta Air Lines, Inc. Project), Series 2001A (the “*2001A Bonds*”), \$79,550,000 of Massport’s outstanding Special Facilities Revenue Bonds (Delta Air Lines, Inc. Project), Series 2001B (Auction Rate Securities) (the “*2001B Bonds*”), and \$79,550,000 of Massport’s outstanding Special Facilities Revenue Bonds (Delta Air Lines, Inc., Project), Series 2001C (Auction Rate Securities) (the “*2001C Bonds*” and, with the 2001A Bonds and the 2001B Bonds, the “*Refunded Bonds*”), which initially were issued to fund certain capital improvements to, additions to, equipment for, and related costs for redevelopment of Terminal A located at Boston-Logan International Airport (“*Logan Airport*”), East Boston and Winthrop, Massachusetts.

By applying proceeds of the Series 2019A Bonds to refund the Refunded Bonds, Massport will be refinancing portions of the following project: the design, construction, equipping and redevelopment of certain passenger terminal facilities known as Terminal A at Logan Airport.

All improvements, additions, equipment and related items financed or refinanced with the proceeds of the Series 2019A Bonds will be owned by Massport and the Series 2019A Bonds will not constitute a debt or pledge of the faith and credit of The Commonwealth of Massachusetts or any subdivision thereof.

The public hearing will be conducted in a manner that provides a reasonable opportunity to be heard for all persons with view on the issuance of the Series 2019A Bonds or the location and nature of the projects. Any person seeking additional information regarding the projects to be financed or refinanced with the proceeds of the Series 2019A Bonds should contact Anna M. Tenaglia, Acting Director of Administration and Finance, at (617) 568-1037 or atenaglia@massport.com or <https://www.massport.com/massport/community/public-notices/>. Any person wishing to comment on the issuance of the Series 2019A Bonds or the projects to be funded or refinanced with the proceeds of the Series 2019A Bonds may appear and speak at the hearing or submit comments in writing, addressed to Michael Grieco, Assistant Secretary-Treasurer, One Harborside Drive, Suite 200S, East Boston, MA 02128. Persons appearing in person should allow ten minutes to be escorted from the security desk to the hearing. In accordance with the Americans with Disabilities Act, any person needed a special accommodation to participate in this hearing should contact Anna M. Tenaglia not less than seven days before the hearing.

JOHN P. PRANCKEVICIUS, Acting Chief Executive Officer and Executive Director